



## Announcement Summary

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**Entity name**

GLOBAL MASTERS FUND LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday November 24, 2021

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
GFLGA	CONVERT BOND 5.5% 24-11-26 QLY SUB RED T-11-23	3,225,806	24/11/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

GLOBAL MASTERS FUND LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

84109047618

### 1.3 ASX issuer code

GFL

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

24/11/2021



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

#### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
19-Oct-2021 18:06	New - Proposed issue of securities - GFL	A non-+pro rata offer of +securities under a +disclosure document or +PDS

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

#### Issue Details

**ASX +security code and description**

GFLGA : CONVERT BOND 5.5% 24-11-26 QLY SUB RED T-11-23

**Issue date**

24/11/2021

#### Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000	7	0.21 %
1,001 - 5,000	22	2.15 %
5,001 - 10,000	32	8.75 %
10,001 - 100,000	91	68.69 %
100,001 and over	1	20.20 %



Issue details

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**Number of +securities to be quoted**

3,225,806

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?    What is the issue price per +security?**

AUD - Australian Dollar

AUD 3.10000000

**Any other information the entity wishes to provide about the +securities to be quoted**

For details about the convertible notes please review the prospectus announced via the ASX on 19 October 2021.

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Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
GFLGA : CONVERT BOND 5.5% 24-11-26 QLY SUB RED T-11-23	3,225,806
GFL : ORDINARY FULLY PAID	10,723,159

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
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